



Oil Tanker Traffic in B.C.

The B.C. Outlook Omnibus

A Survey of British Columbia Residents

January 2014

Introduction

Overview

Public opinion research was requested to gauge public awareness and priorities regarding the Enbridge North Gateway Pipelines proposal.

The objectives of this study are to:

- Measure public awareness of Enbridge's plan to allow crude oil tankers to pass through the inside coastal waters of B.C.'s north-central coast.
- Determine public attitude towards allowing crude oil supertankers through B.C.'s inside coastal waters.
- Determine if the public trusts the federal review process for the Enbridge project.

Methodology

Sample size: n=600.

Population: B.C. adults (18 years and older).

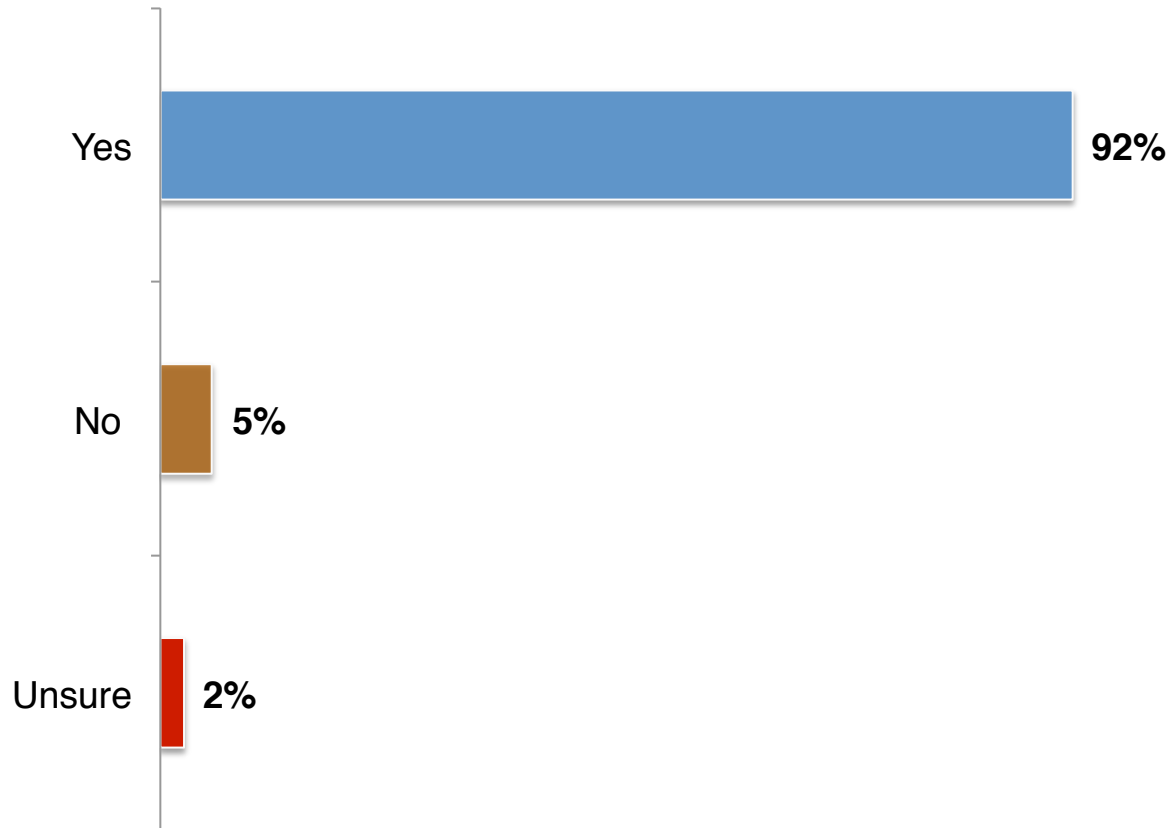
Methodology: Telephone-online hybrid: Telephone by random digit dialling of B.C. households; Online among randomly selected adults members of JMI's Opinion Matters consumer panel.

Field dates: January 13 to January 19, 2014.

Weighting: The results are weighted to current age, gender and region census distributions.

Margin of error: ± 4.0 percentage points 95% of the time.

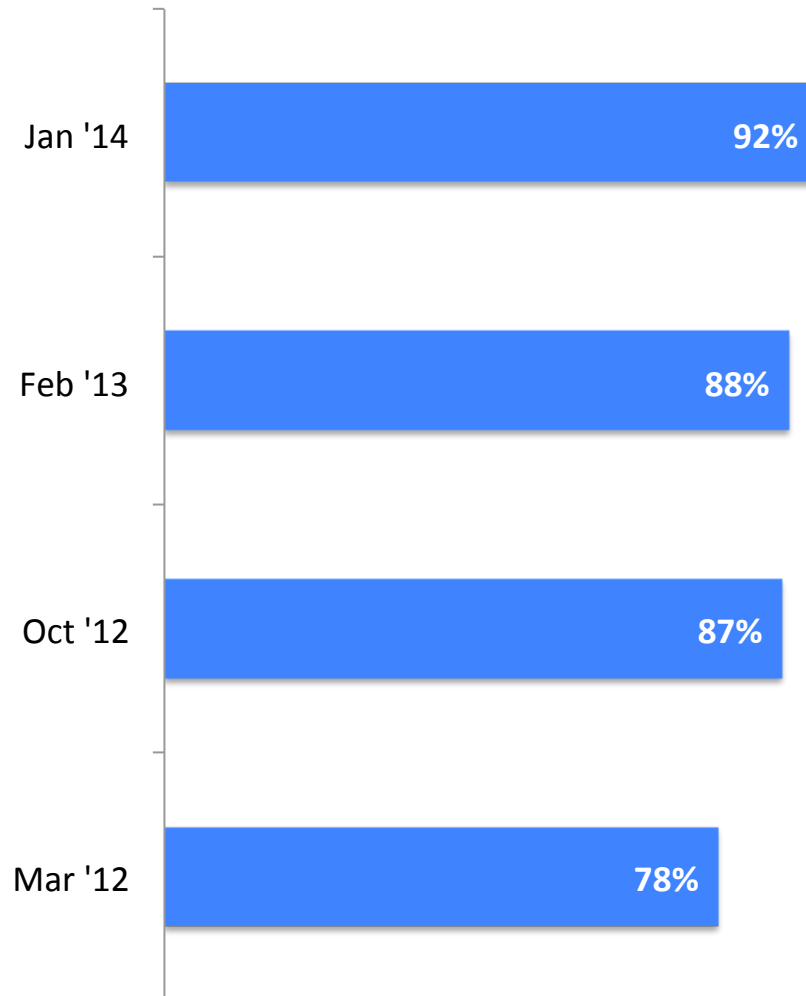
Awareness of Enbridge plan



As you may know, Enbridge's Northern Gateway Pipelines proposal would build new pipelines to transport crude oil from Alberta to Kitimat, BC. In Kitimat, the crude oil would be loaded onto "very large crude carriers," also known as crude oil supertankers, for transport to refineries in China. This would bring crude oil supertankers to the coastal inlets of the Great Bear Rainforest for the first time. Have you heard of this pipelines and tanker proposal?

Base: Total respondents.

Steady growth in awareness of the Enbridge's plans

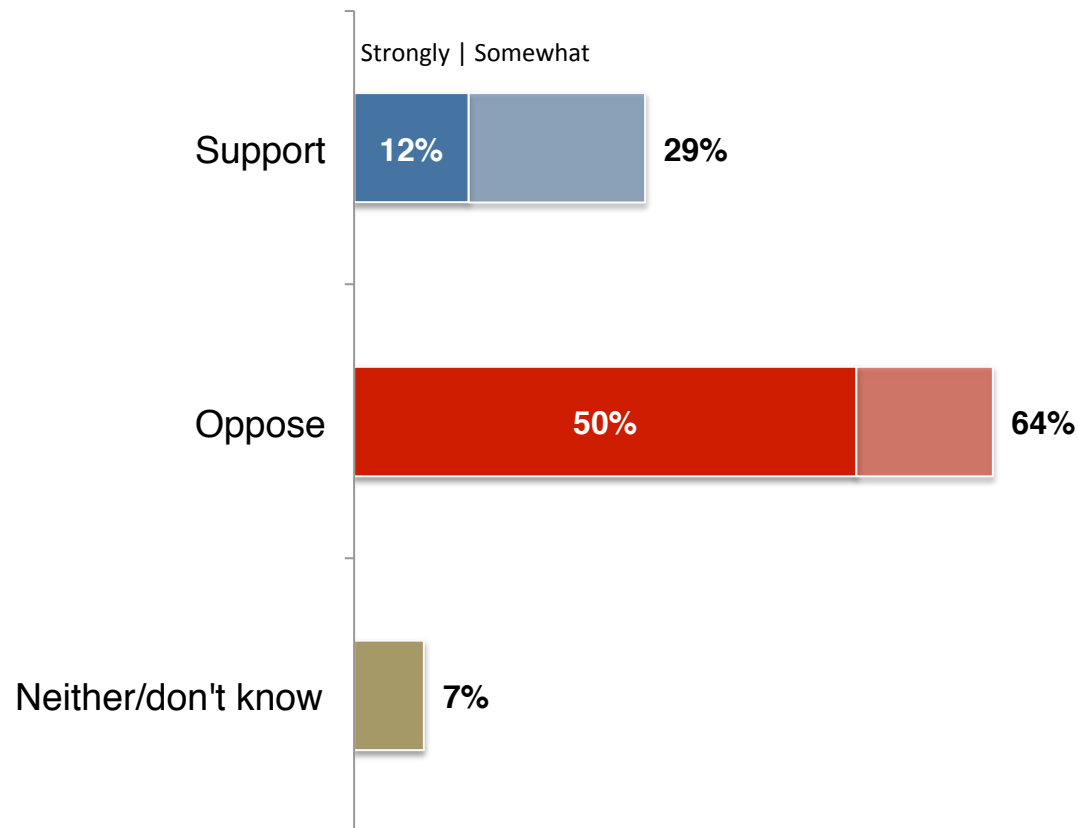


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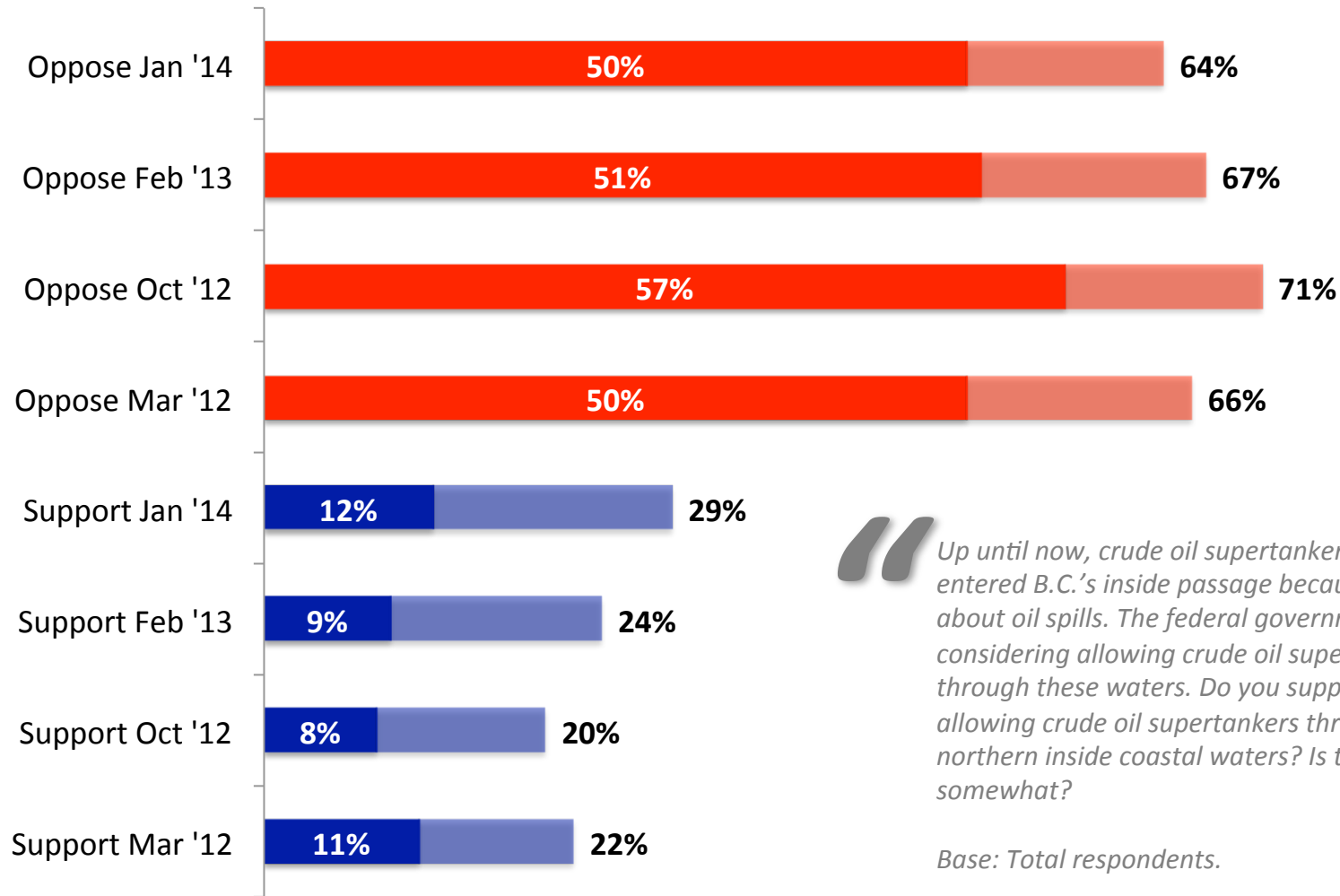
Support for super tankers in BC's inside coastal waters



Up until now, crude oil supertankers have not entered B.C.'s inside passage because of concerns about oil spills. The federal government is now considering allowing crude oil supertankers through these waters. Do you support or oppose allowing crude oil supertankers through B.C.'s northern inside coastal waters? Is that strongly or somewhat?

Base: Total respondents.

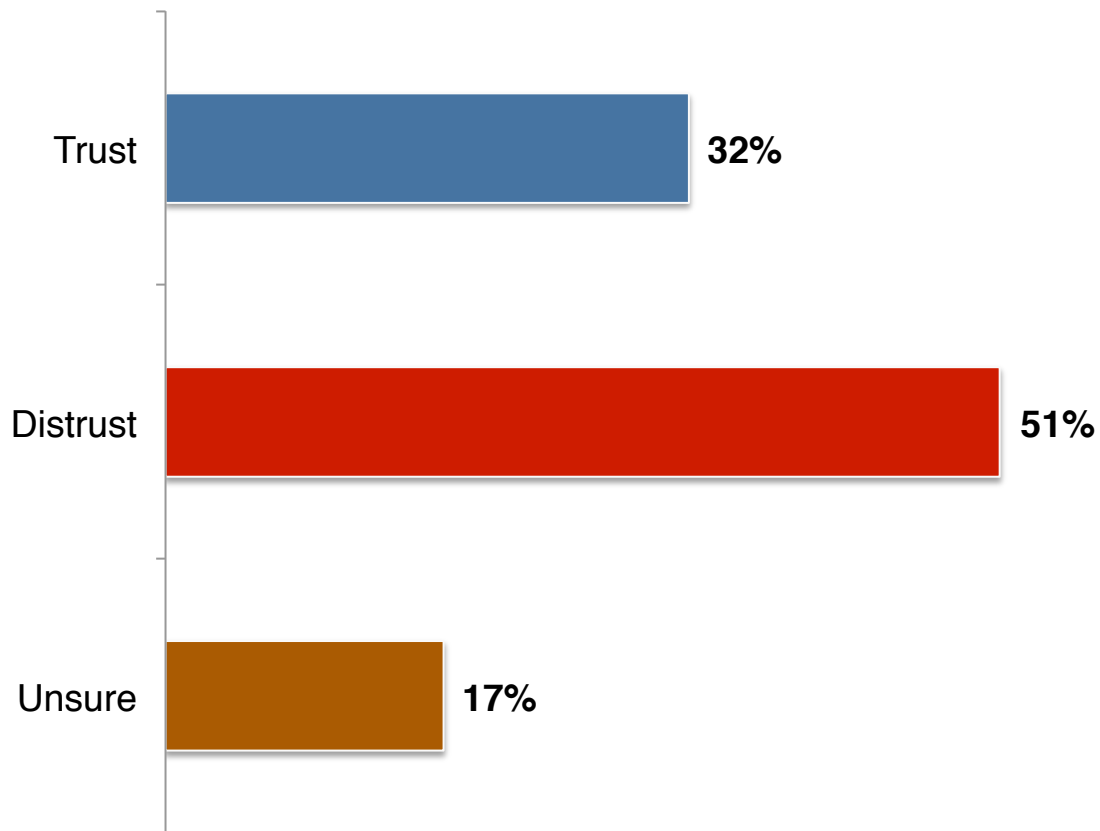
Strong opposition to supertankers in BC's coastal waters



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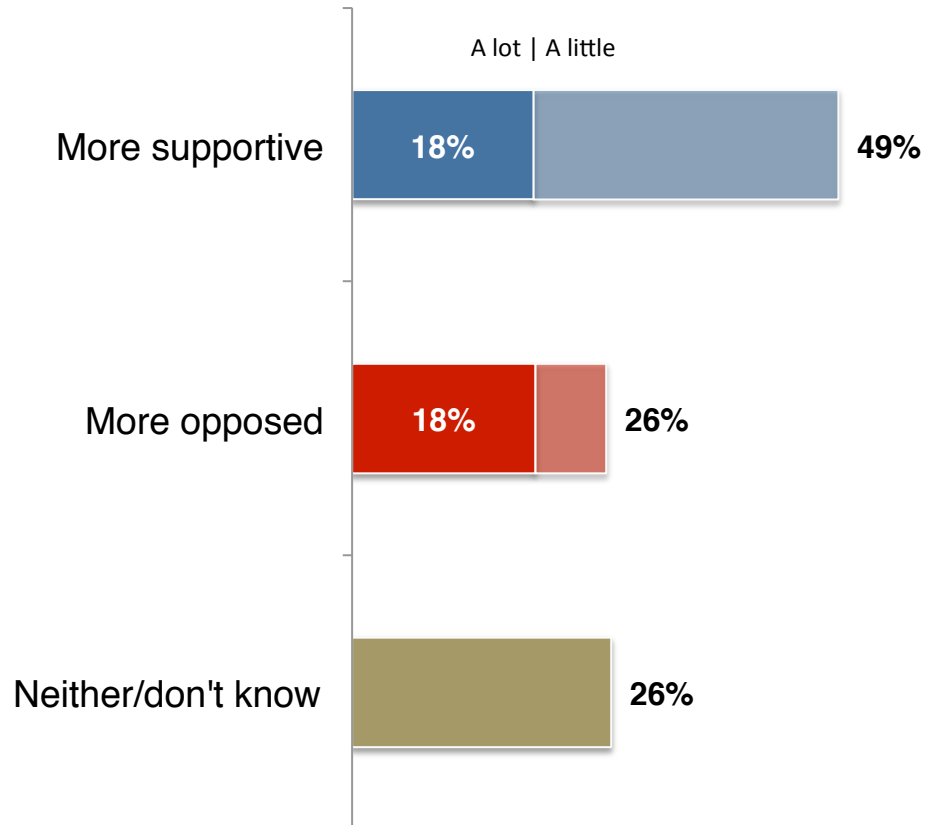
Trust in Ottawa's pipelines and tanker proposal evaluation process



The National Energy Board's Joint Review Panel recently reviewed Enbridge's pipelines and tanker proposal. It is recommending Ottawa approve the project if it meets 209 conditions. Do you basically trust or distrust the Joint Review Panel process? IF UNSURE: Do you lean toward trust or distrust of the process?

Base: Total respondents.

Impact of Premier Clark's five conditions on support for the pipelines and tanker proposal



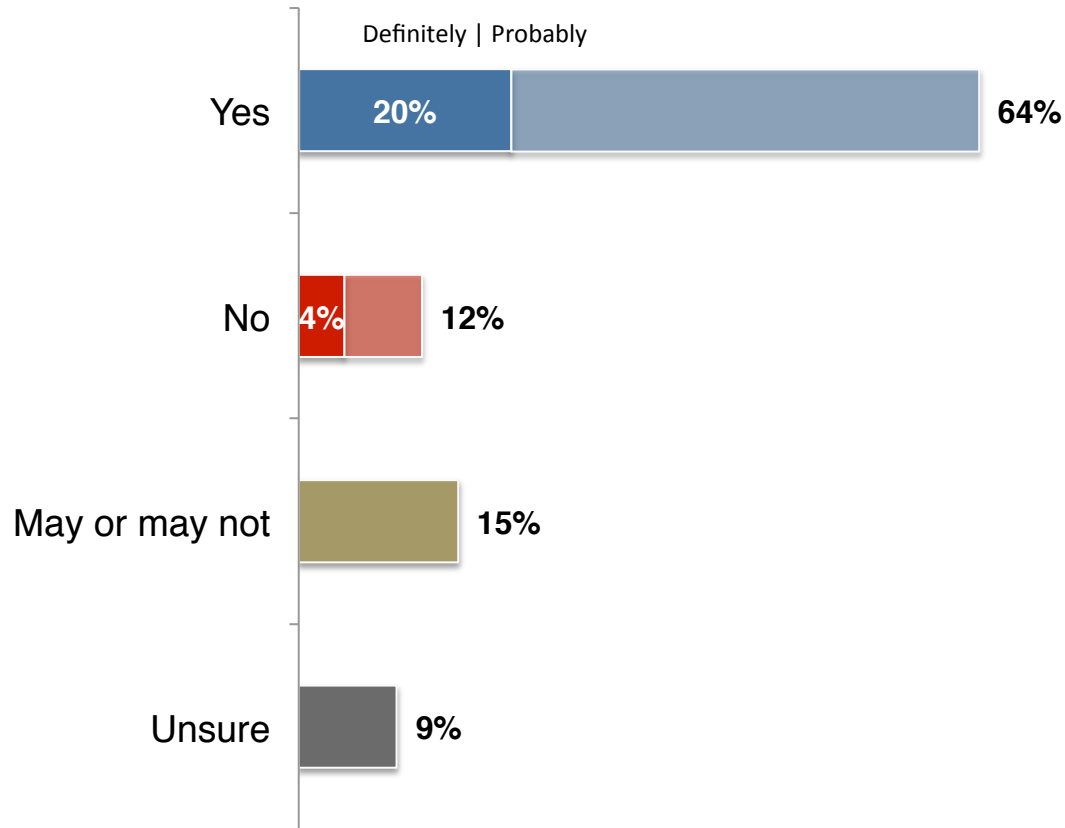
In 2012, Premier Clark set five conditions that must be met by oil pipeline and tanker projects in B.C.:

1. Successfully completing an environmental review process
2. Preparing world-leading spill response plans for land spills
3. Preparing world-leading spill response plans for marine spills
4. Fulfilling legal requirements to consult with First Nations
5. Ensuring B.C. receives a fair share of the economic benefits from such a project

If Premier Clark concludes that these conditions have been met, would you become more supportive than before these conditions had been met or more opposed? Is that a lot or a little more supportive / opposed.

Base: Total respondents.

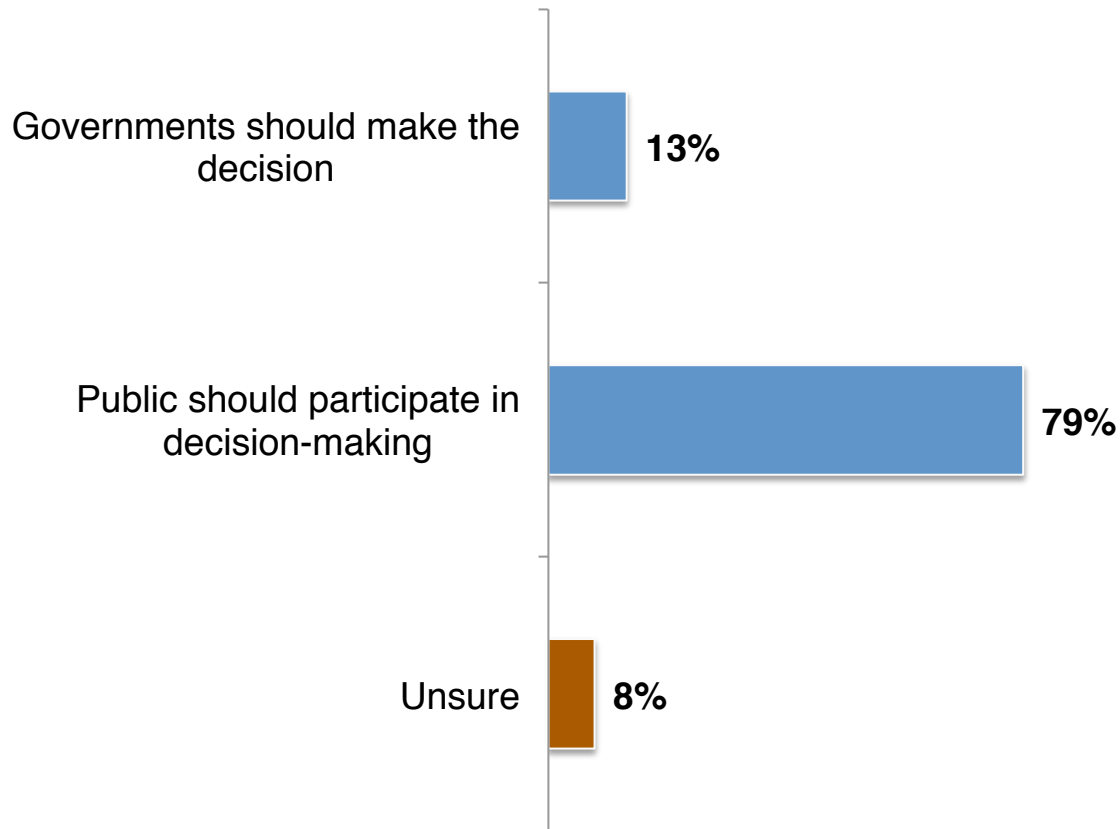
Will the pipelines and tanker proposal succeed?



Based on your own opinion and what you have seen or heard, do you believe Enbridge will succeed in building its pipelines and tanker proposal?

Base: Total respondents.

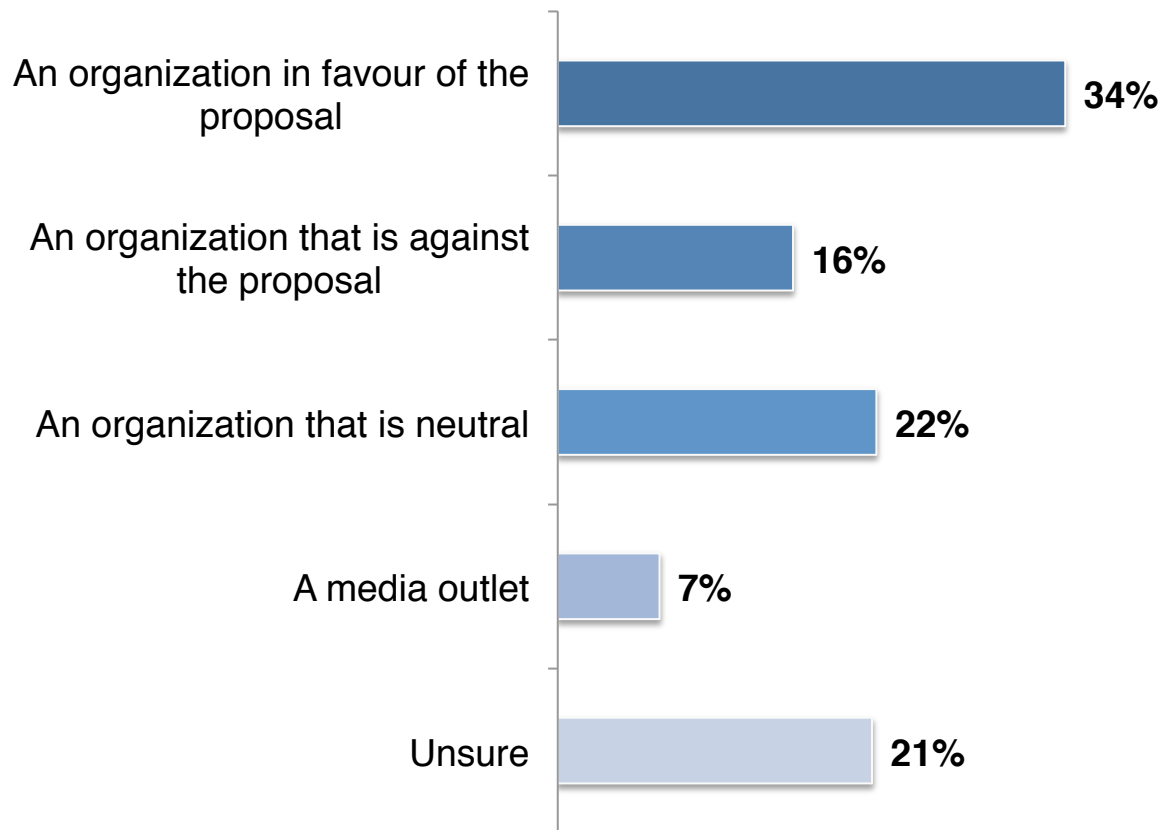
Should the public have a say in whether the pipelines and tanker proposal is approved?



Some people say our governments are best able to make informed decisions about proposals like Enbridge's pipelines and tanker proposal without involving the public. Others say that the public should participate in decision-making processes like this. Which is closer to your view?

Base: Total respondents.

Who sponsored this research?



Thinking now about the questions I have just asked you about a pipelines and tanker proposal, in your opinion, what type of organization sponsored this research?

Base: Total respondents.



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